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## **Press release**

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March 19, 2025

### **SIG Group AG**

("SIG", the "Company" or the "Group")

### **SIG issues €625m Eurobond following recent Moody's investment grade rating**

SIG has successfully placed a five year €625 million Eurobond with an annual coupon of 3.75%.

Settlement date is March 19, 2025 with a maturity date of March 19, 2030. The bonds will be listed on the SIX Swiss Exchange. BNP PARIBAS and Bank of America acted as joint global coordinators, while Crédit Agricole CIB, Rabobank, UBS and UniCredit acted as active bookrunners.

The net proceeds of the transactions will be used for general corporate purposes and the refinancing of SIG's existing maturing Eurobond.

SIG is rated investment grade by both S&P (BBB-) and Moody's (Baa3).

Chief Financial Officer, Anne Erkens said: "We are very pleased with the successful placement of our Eurobond at an attractive coupon, which marks SIG's return to the public capital markets. The issue was heavily oversubscribed demonstrating investor recognition of our resilient business model and growth strategy. The placement is part of our financing strategy to spread out our debt maturity profile and maintain access to diversified sources of funding for the Group."

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**About SIG**

SIG is a leading solutions provider of packaging for better – better for our customers, for consumers, and for the world. With our unique portfolio of aseptic carton, bag-in-box, and spouted pouch, we work in partnership with our customers to bring food and beverage products to consumers around the world in a safe, sustainable, and affordable way. Our technology and outstanding innovation capabilities enable us to provide our customers with end-to-end solutions for differentiated products, smarter factories, and connected packs, all to address the ever-changing needs of consumers. Sustainability is integral to our business, and we strive to create a net positive food packaging system.

Founded in 1853, SIG is headquartered in Neuhausen, Switzerland, and listed at the SIX Swiss Exchange. The skills and experience of our approximately 9,600 employees worldwide enable us to respond quickly and effectively to the needs of our customers in over 100 countries. In 2024, SIG produced 57 billion packs and generated €3.3 billion in revenue. SIG also has an AAA ESG rating by MSCI, a Platinum CSR rating by EcoVadis, and is included in the FTSE4Good Index. For more information, visit [Packaging systems and solutions for better - for better](#)

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